

세계곡물 수급동향 및 전망

1.

가 가

가 , 6 10

가

171.69US\$/MT

(USDA CROP

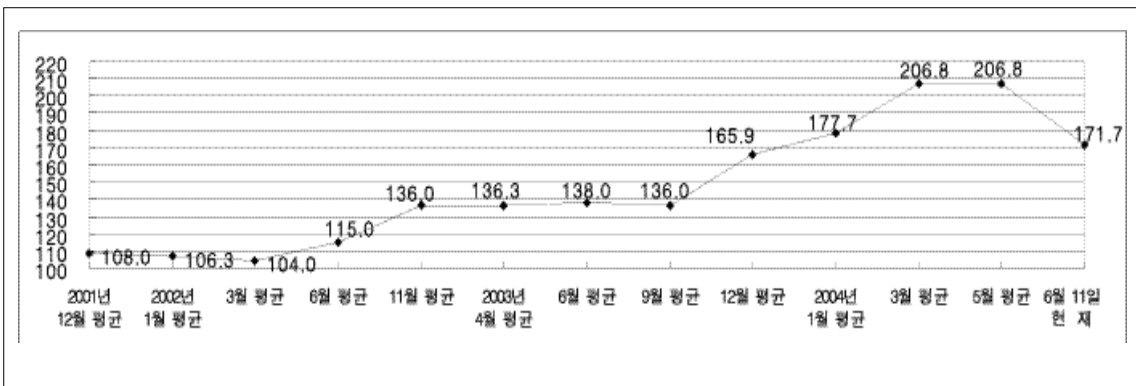
183.19 US\$/MT

11.50US\$/MT

REPORT)

< 가 >

(:C&F US\$/MT)



가 6 10

389.29US\$/MT

39.19US\$/MT

377.77US\$/MT

266.00US\$/MT

414.93US\$/MT

37.16US\$/MT

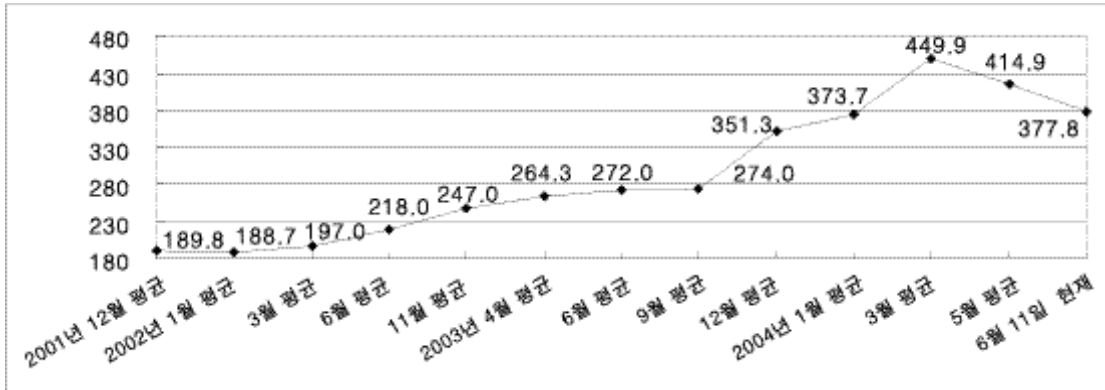
339.00US\$/MT

350.10US\$/MT

73.00US\$/MT

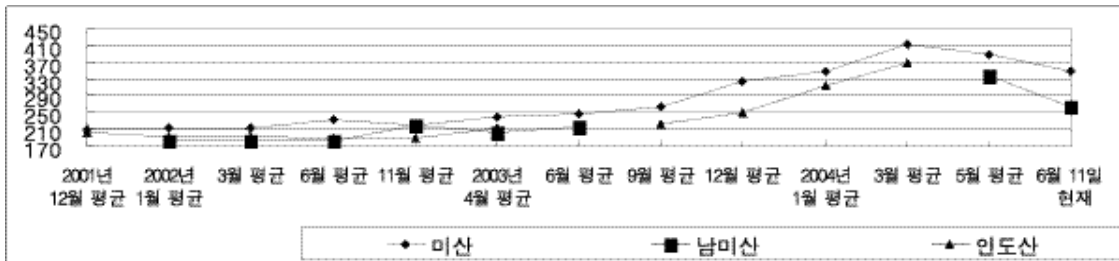
< 가 >

(: C&F US\$/MT)



< 가 >

(: C&F US\$/MT)



2.

	9	5,010	
	9	4,881	0.1%(130), 03/04
	9	4,049	1.0%(960)
	가	, 1 336	
	1	276	0.6%(60),
	03/04	1 141	1.9%(200)
04/05	9	3,184	가 .
	9	3,089	04/05 2 8,403
0.1%(100), 03/04	8	9,884	, 03/04
3.7%(3,330)	가	.	2 7,570 3.0%(830) 가

2 2,845	6 6,274	0.2%(150) , 03/04
, 03/04 2 2,644	6 4,896	2.3%(1,520)
0.9%(200) 가 ,	가 ,	7,846
5,965	7,774	1.0%(70) , 03/04
, 03/04 5,763	7,730	1.5%(120) 가
) 가 .	.	
	04/05	2 6,481
		, 03/04 2
	5,690	3.1%(790) 가
04/05	1 549	.
	1 397	2 1,350
1.5%(150) 가 , 03/04 1 2,376		, 03/04 2 1,223
14.8%(1,830) .	0.6%(130) 가 ,	
10.0%	9.9%	5,334
0.1% 가 , 03/04 11.9%	, 03/04 5,207	2.4%(130
1.9%) 가 .	
04/05	2,329	
	2,319	
0.4%(10) 가 , 03/04 2,489		
6.4%(160) .	04/05	6,886
8.1%	6,680	3.1%(210
8.0%	, 03/04 8,922) 가 , 03/04 8,922
0.1% 가		
, 03/04 8.8%	22.8%(2,040) .	9.3%
0.7%	9.0%	0.3% 가 ,
	03/04 12.3%	3.0%
	04/05	1,881
		, 03/04
04/05	6 4,383	2,046
	6 4,258	8.1%(170) .
0.2%(130) , 03/04 6 1,592		7.0%
4.5%(2,790) 가 .	03/04 7.7%	0.7%
6 6,419		

04/05 2 2,497 04/05 1 4,415
03/04 1 8,912 03/04 1 3,387
19.0%(3,590) 가 . 7.7%(1,030) 가 .
1,077 03/04 1 9,538 1 4,317 03/04
7.9%(1,540) 가 , 6.6%(880) 가
6,636 03/04 5,905 4,666 4.6%(210) 가 .
12.4%(730) 가 . 04/05 3,562
04/05 8,069 03/04 3,178 12.1%(380)
03/04 6,580 22.6%(1,490) 가 .
. 3,066 03/04
4,899 03/04 2,840 8.0%(230) 가 ,
4,325 13.3%(570) 가 , 504 03/04 386
2,899 03/04 2,449 30.6%(120) 가 .
18.4%(450) 가 .

04/05 4,669 04/05 426
03/04 3,301 41.4%(1,370) 가 . 03/04 354 20.3%(70)
) 가 , 16.8% 03/04 0.2% 가 . 2.2% 03/04 2.0%
13.0% 3.8% 가 . 04/05 23
04/05 899 03/04 16 43.8%(10) 가
03/04 313 91.4%(290) 가 0.6% 03/04 0.5%
, 7.7% 03/04 4.6% 0.1% 가 .
3.1% 가 .

04/05

(USDA, 6 11)

(: ,%)

	04/05.6(A)	931.84	950.10	103.36	105.49	10.0
	04/05.5(B)	930.89	948.81	102.76	103.97	9.9
	03/04(C)	898.84	940.49	101.41	123.76	11.9
	(A/B)	0.1	0.1	0.6	1.5	
	(A/C)	3.7	1.0	1.9	-14.8	
	04/05.6(A)	284.03	228.45	59.65	23.29	8.1
	04/05.5(B)	284.03	228.45	59.65	23.19	8.0
	03/04(C)	275.70	226.44	57.63	24.89	8.8
	(A/B)	0.0	0.0	0.0	0.4	
	(A/C)	3.0	0.9	3.5	-6.4	
	04/05.6(A)	643.83	664.19	78.46	68.86	9.3
	04/05.5(B)	642.58	662.74	77.74	66.80	9.0
	03/04(C)	615.92	648.96	77.30	89.22	12.3
	(A/B)	0.2	0.2	1.0	3.1	
	(A/C)	4.5	2.3	1.5	-22.8	
	04/05.6(A)	264.81	213.50	53.34	18.81	7.0
	04/05.5(B)	264.81	213.50	53.34	18.81	7.0
	03/04(C)	256.90	212.23	52.07	20.46	7.7
	(A/B)	0.0	0.0	0.0	0.0	
	(A/C)	3.1	0.6	2.4	-8.1	
	04/05.6(A)	593.43	595.75	103.63	126.43	18.1
	04/05.5(B)	588.67	594.15	102.13	123.26	17.7
	03/04(C)	550.02	588.41	107.26	128.74	18.5
	(A/B)	0.8	0.3	1.5	2.6	
	(A/C)	7.9	1.2	-3.4	-1.8	
	04/05.6(A)	224.97	210.77	66.36	46.69	16.8
	03/04(B)	189.12	195.38	59.05	33.01	13.0
	(A/B)	19.0	7.9	12.4	41.4	
	04/05.6(A)	80.69	48.99	28.99	5.99	7.7
	03/04(B)	65.80	43.25	24.49	3.13	4.6
	(A/B)	22.6	13.3	18.4	91.4	
	04/05.6(A)	144.15	143.17	48.80	4.26	2.2
	03/04(B)	133.87	134.32	46.66	3.54	2.0
	(A/B)	7.7	6.6	4.6	20.3	
	04/05.6(A)	35.62	30.66	5.04	0.23	0.6
	03/04(B)	31.78	28.40	3.86	0.16	0.5
	(A/C)	12.1	8.0	30.6	43.8	

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	04/05		03/04		A/B	A/C
	04. 6(A)	04. 5(B)	03. 6(C)	03. 5		
	123.76	121.90	165.41	165.39	101.53	74.82
	931.84	930.89	898.84	897.32	100.10	103.67
	98.83	98.41	100.08	99.82	100.43	98.75
	1,154.43	1,151.20	1,164.33	1,162.53	100.28	99.15
	950.10	948.81	940.49	940.82	100.14	101.02
	620.03	618.97	616.09	616.14	100.17	100.64
	330.07	329.84	324.40	324.68	100.07	101.75
	103.36	102.76	101.41	101.39	100.58	101.92
	1,053.46	1,051.57	1,041.90	1,042.21	100.18	101.11
	105.49	103.97	123.76	121.90	101.46	85.24
(%)	10.01%	9.89%	11.88%	11.70%		

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	04/05		03/04		A/B	A/C
	04. 6(A)	04. 5(B)	03. 6(C)	03. 5		
	24.89	24.79	30.94	30.94	100.40	80.45
	284.03	284.03	275.70	275.70	100.00	103.02
	2.47	2.47	2.32	2.23	100.00	106.47
	311.39	311.29	308.96	308.87	100.03	100.79
	228.45	228.45	226.44	226.21	100.00	100.89
	154.43	154.43	155.86	155.63	100.00	99.08
	74.02	74.02	70.58	70.58	100.00	104.87
	59.65	59.65	57.63	57.88	100.00	103.51
	288.10	288.10	284.07	284.09	100.00	101.42
	23.29	23.19	24.89	24.79	100.43	93.57
(%)	8.08%	8.05%	8.76%	8.73%		

EU

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	04/05		03/04		A/B	A/C
	04. 6(A)	04. 5(B)	03. 6(C)	03. 5		
	11.29	11.34	20.72	20.72	99.56	54.49
	139.95	139.95	121.35	121.35	100.00	115.33
	3.06	3.06	7.31	7.26	100.00	41.86
	154.30	154.35	149.38	149.33	99.97	103.29
	135.40	135.40	134.22	134.17	100.00	100.88
	101.49	101.49	100.95	100.90	100.00	100.53
	33.91	33.91	33.27	33.27	100.00	101.92
	4.51	4.51	3.87	3.82	100.00	116.54
	139.91	139.91	138.09	137.99	100.00	101.32
	14.39	14.44	11.29	11.34	99.65	127.46
(%)	10.29%	10.32%	8.18%	8.22%		

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	04/05		03/04		A/B	A/C
	04. 6(A)	04. 5(B)	03. 6(C)	03. 5		
	89.22	86.96	122.25	122.15	102.60	72.98
	643.83	642.58	615.92	614.30	100.19	104.53
	75.22	475.00	77.36	77.13	15.84	97.23
	808.27	1204.54	815.53	813.58	67.10	99.11
	664.19	662.74	648.96	649.50	100.22	102.35
	455.29	454.30	448.03	448.34	100.22	101.62
	208.90	208.44	200.93	201.16	100.22	103.97
	78.46	77.74	77.30	77.26	100.93	101.50
	742.65	740.48	726.26	726.76	100.29	102.26
	68.86	66.80	89.22	86.96	103.08	77.18
(%)	9.27%	9.02%	12.28%	11.97%		

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	04/05		03/04		A/B	A/C
	04. 6(A)	04. 5(B)	03. 6(C)	03. 5		
	20.46	20.46	27.60	27.60	100.00	74.13
	264.81	264.81	256.90	256.90	100.00	103.08
	0.38	0.38	0.25	0.25	100.00	152.00
	285.65	285.65	284.75	284.75	100.00	100.32
	213.50	213.50	212.23	212.23	100.00	100.60
	145.42	145.42	147.33	147.33	100.00	98.70
	68.08	68.08	64.90	64.90	100.00	104.90
	53.34	53.34	52.07	52.07	100.00	102.44
	266.84	266.84	264.30	264.30	100.00	100.96
	18.81	18.81	20.46	20.46	100.00	91.94
(%)	7.05%	7.05%	7.74%	7.74%		

EU

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	04/05		03/04		A/B	A/C
	04. 6(A)	04. 5(B)	03. 6(C)	03. 5		
	2.62	2.62	4.83	4.83	100.00	54.24
	51.00	51.00	39.00	39.00	100.00	130.77
	2.50	2.50	5.00	5.00	100.00	50.00
	56.12	56.12	48.83	48.83	100.00	114.93
	51.50	51.50	45.80	45.80	100.00	112.45
	40.10	40.10	35.00	35.00	100.00	114.57
	11.40	11.40	10.80	10.80	100.00	105.56
	0.50	0.50	0.40	0.40	100.00	125.00
	52.00	52.00	46.20	46.20	100.00	112.55
	4.12	4.12	2.62	2.62	100.00	157.25
(%)	7.92%	7.92%	5.67%	5.67%		

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	04/05		03/04		A/B	A/C
	04. 6(A)	04. 5(B)	03. 6(C)	03. 5		
	44.30	42.47	64.97	64.97	104.31	68.19
	115.00	115.00	115.83	114.00	100.00	99.28
	0.20	0.20	0.10	0.10	100.00	200.00
	159.50	157.67	180.90	179.07	101.16	88.17
	131.60	131.60	128.60	128.60	100.00	102.33
	100.00	100.00	98.00	98.00	100.00	102.04
	31.60	31.60	30.60	30.60	100.00	103.27
	4.00	4.00	8.00	8.00	100.00	50.00
	135.60	135.60	136.60	136.60	100.00	99.27
	23.90	22.07	44.30	42.47	108.29	53.95
(%)	17.63%	16.28%	32.43%	31.09%		

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	04/05		03/04		A/B	A/C
	04. 6(A)	04. 5(B)	03. 6(C)	03. 5		
	128.74	128.75	167.14	167.07	99.99	77.03
	593.43	588.67	550.02	549.61	100.81	107.89
	101.08	99.98	101.73	102.13	101.10	99.36
	823.25	817.40	818.89	818.81	100.72	100.53
	595.75	594.15	588.41	587.93	100.27	101.25
	104.50	104.30	99.93	99.63	100.19	104.57
	491.25	489.85	488.48	488.30	100.29	100.57
	103.63	102.13	107.26	107.46	101.47	96.62
	699.38	696.28	695.67	695.39	100.45	100.53
	126.43	123.26	128.74	128.75	102.57	98.21
(%)	18.08%	17.70%	18.51%	18.51%		

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	04/05		03/04		A/B	A/C
	04. 6(A)	04. 5(B)	03. 6(C)	03. 5		
	3.54	-	3.77	-	-	93.90
	114.15	-	133.87	-	-	85.27
	48.53	-	46.89	-	-	103.50
	166.22	-	184.53	-	-	90.08
	143.17	-	134.32	-	-	106.59
	143.17	-	134.32	-	-	106.59
	0.00	-	0.00	-	-	
	48.80	-	46.66	-	-	104.59
	191.97	-	180.98	-	-	106.07
	4.26	-	3.54	-	-	120.34
(%)	2.22%	-	1.96%	-	-	

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	04/05		03/04			
	04. 6(A)	04. 5(B)	03. 6(C)	03. 5	A/B	A/C
	0.16	-	0.20	-	-	80.00
	35.62	-	31.78	-	-	112.08
	0.15	-	0.43	-	-	34.88
	35.93	-	32.41	-	-	110.86
	30.66	-	28.40	-	-	107.96
	30.66	-	28.40	-	-	107.96
	0.00	-	0.00	-	-	5.04
	-	3.86	-	-	130.57	35.70
	-	32.26	-	-	110.66	0.23
	-	0.16	-	-	143.75	0.64%
(%)	-	0.50%	-	-		

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	04/05		03/04			
	04. 6(A)	04. 5(B)	03. 6(C)	03. 5	A/B	A/C
	0.60	-	0.64	-	-	93.75
	27.65	-	24.68	-	-	112.03
	0.15	-	0.28	-	-	53.57
	28.40	-	25.60	-	-	110.94
	9.35	-	8.55	-	-	109.36
	9.35	-	8.55	-	-	109.36
	0.00	-	0.00	-	-	
	18.13	-	16.45	-	-	110.21
	27.48	-	25.00	-	-	109.92
	0.92	-	0.60	-	-	153.33
(%)	3.35%	-	2.40%	-	-	

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	04/05		03/04			
	04. 6(A)	04. 5(B)	03. 6(C)	03. 5	A/B	A/C
	0.10	-	0.20	-	-	50.00
	20.69	-	19.82	-	-	104.39
	0.00	-	0.00	-	-	
	20.79	-	20.02	-	-	103.85
	0.24	-	0.24	-	-	100.00
	0.24	-	0.24	-	-	100.00
	0.00	-	0.00	-	-	
	20.15	-	19.69	-	-	102.34
	20.39	-	19.93	-	-	102.31
	0.40	-	0.10	-	-	400.00
(%)	1.96%	-	0.50%	-	-	