

美國 自動車用 튜브 需給 展望

Exxon Chemical Report

- ◇... 美國의 自動車用 튜브 需要動向을 보면, 트럭·버스用 및 乘用車用 튜브는 減少現象...◇
- ◇... 을 나타내고 있으나 農耕用 및 産業用 튜브의 需要는 점차 增加되고 있는 現象이다. 이...◇
- ◇... 와같은 傾向은 Tubeless 타이어의 影響이 큰 것으로 解析된다.◇
- ◇... 最近 美國의 튜브輸入 國別 占有率は 韓國産 튜브의 占有率이 急增하고 있다고 한다. ...◇
- ◇... 앞으로는 農耕用 및 産業用 튜브 需要가 더욱 增加될 것으로 豫想되므로 農耕用·産業...◇
- ◇... 用 튜브 輸出에 한층 더 努力함으로써 좋은 結果를 얻을 수 있을 것으로 期待된다.◇

美國 自動車用 튜브 需給 推移

(單位：100萬枚)

年 度	1975	1976	1977	1978	1979	1980	1981	1982	1985	1990
Truck/Bus Tubes										
U.S. Demand	20.9	21.1	23.2	24.9	24.6	21.7	20.0	20.3	20.5	19.3
Imports	0.9	1.3	0.9	1.6	3.0	3.2	4.0	5.2	7.4	8.9
U.S. Producer Shipments*	20.0	19.8	22.3	23.3	21.6	18.5	16.0	15.3	13.1	10.4
Exports	0.6	0.6	0.5	0.4	0.4	0.6	0.2	0.2	0.2	0.2
U.S. Producer Shipments	20.6	20.4	22.8	23.7	22.0	19.1	16.2	15.5	13.3	10.6
U.S. Producer % of Domestic Market	96	94	96	94	88	85	80	75	64	54
PC Tubes										
U.S. Demand	20.2	16.7	18.3	20.7	17.6	17.5	16.5	16.0	14.0	12.0
Imports	2.9	4.5	4.9	6.3	4.9	4.4	4.5	5.0	5.0	5.0
U.S. Producer Shipments*	17.3	12.2	13.4	14.4	12.7	13.1	12.0	11.0	9.0	7.0
Exports	0.7	0.7	0.6	0.3	0.3	0.5	0.3	0.2	0.2	0.2
U.S. Producer Shipments	18.0	12.9	14.0	14.7	13.0	13.6	12.3	11.2	9.2	7.2
U.S. Producer % of Domestic Market	86	73	73	69	72	75	73	69	64	58
Farm/Industrial Tubes										
U.S. Demand	6.2	5.5	5.5	6.2	6.4	5.7	6.0	6.7	6.7	6.7
Imports	—	—	—	—	—	—	—	0.5	0.7	1.0
U.S. Producer Shipments*	6.2	5.5	5.5	6.2	6.4	5.7	6.0	6.2	6.0	5.7
Exports	0.3	0.3	0.3	0.2	0.4	0.3	0.3	0.3	0.3	0.3
U.S. Producer Shipments	6.5	5.8	5.8	6.4	6.8	6.0	6.3	6.5	6.3	6.0
U.S. Producer % of Domestic Market	100	100	100	100	100	100	100	92	90	85

* Excludes Exports.

Data Source: Department of Commerce and RMA.

To split imported tubes between PC and CV, used import data on value and quantity and assumed value ratio of CV to PC of 3.