

Elbow Stiffness

대전 선병원 관절센터

김 승 기

INTRODUCTION

- Functional arc of motion (activity of daily living) from 30° to 130° (Morrey et al.)⁴⁾²⁶⁾²⁷⁾
- In spite of the marked stiffness that can be tolerated when adjacent joints have full motion, and request treatment when flexion contractures approach 30°.
- 50% loss of elbow motion resulting in nearly an 80% loss of upper extremity function.

INCIDENCE

elbow stiffness due to

- ① high degree of congruency of joint
- ② close continuity of the musculature to the capsule
- ③ propensity for comminuted fracture
- ④ somewhat unique response of joint capsule to trauma

ARTICULAR CONGRUITY

motion limitation may occur simply because of the presence of exuberant callus juxtaposed with the articular surface

PERICAPSULAR MUSCLE

95% muscle rather than tendinous tissue
rich vascular supply enhance contracture of the capsule and the muscle

COMMINUTED FRACTURE

lack of soft tissue attachment to the comminuted fragment, which causes an incongruous joint and intra-articular adhesions

tight congruity of the joint

ETIOLOGY

- Most frequently following elbow trauma.
5% of elbows after traumatic injury^{8, 16-17, 22, 23)}
- previous fracture-dislocation 38%
- isolated fractures 30%
- previous dislocation 20%
- Inflammatory, degenerative, or septic arthritis.
- Congenital : rare - arthrogryposis
- Paralytic contractures : cerebral vascular accident, cerebral palsy
- Upper limb burn etc.⁷⁾

- Extrinsic contracture¹⁸⁾
- do not involve the joint(extra-articular), they are the most common type & arise in the soft tissue, bone, or both.
- capsular contracture, flexor-extensor muscle damage,¹²⁾ collateral ligament scarring¹⁾, skin contractures
- Heterotopic ossification following closed head injuries, burns, or elbow fracture-dislocations^{9, 21, 28-30)}

- Intrinsic contracture
- intra-articular adhesions with articular cartilage destruction
- fractures, bone spurs, loose bodies, and synovitis
- Peripheral causes
- head injury, cerebral palsy, and neuromuscular dysfunction

- Almost all stiff elbows have a thickened anterior & posterior elbow capsule.
- Secondary contractures of the collateral ligaments & muscles around the elbow can occur.

CLASSIFICATION

- Classification for Heterotopic ossification of the elbow (Hastings & Graham)
 - Type I : involves no functional deficits
 - Type II : some functional deficits
 - Type III : results in elbow ankylosis

EXTRINSIC CONTRACTURE

soft tissue contracture
 osseous ankylosis - ectopic bone formation

INTRINSIC CONTRACTURE

- ① intra-articular adhesion
- ② loss of articular cartilage due to avascular changes of the comminuted segment
- ③ gross joint distortion due to the initial trauma, or to inadequate or failed reduction

MIXED CONTRACTURE

in most cases even with marked limitation of flexion and extension,
 pronation-supination motion is minimally distorted.

Table 1. Classification and Pathology Found in Different Types of Joint Contractures

Extrinsic
Posterior capsule
Anterior capsule
Osseous bridge
Intrinsic
Articular adhesions
Articular deformity
Mixed

PATHOGENESIS OF POSTTRAUMATIC ARTHROFIBROSIS

- results from soft-tissue trauma, hemarthrosis, and the patient's reaction to pain.
- tearing and contusion of periarticular soft tissue
 hemarthrosis stimulate fibrous tissue response
 fibrosis, capsular hypertrophy, ectopic bone formation or myositis ossificans
- intra-articular lesions : fractures, osteochondral lesions, or other articular incongruencies

TREATMENT**Acute Injury**

transolecranon osteotomy - 5% nonunion, intraarticular adhesion
 Mayo triceps-sparing approach for more medial fracture
 modified Kocher approach for more lateral fracture

Subacute Trauma

SPLINTS

- ① static splint : so-called resting splint. It has no hinge; the extremity is placed in it for protection or rest.
- ② hinged splint : allows motion generated by the patient. It protects against varus and valgus stress.
- ③ dynamic splint : characterized by a mechanism that places continuous flexion or extension across the articulation. spring or a rubber band.
- ④ adjustable static splint : placed in different positions but does not move once the position has been attained.

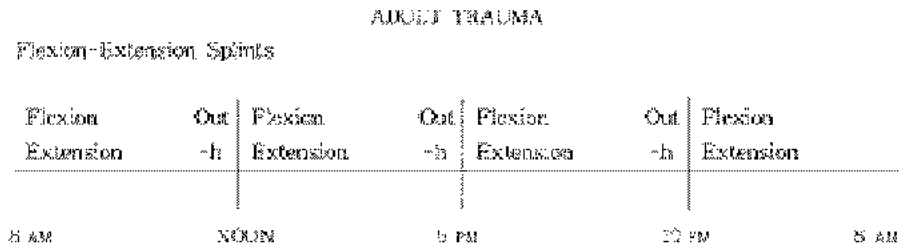


Fig. 1. Time schedule for patients with individual instructions regarding splint usage. The time in and out of flexion and extension splints is adjusted every 2 to 4 weeks and written on this schedule.

Chronic Stiffness

ASSESSMENT

- ① full understanding of the patient's specific expectation and what functional limitation is being experienced
- ② analysis of the patient's specific functional needs
- ③ whether the required intervention is within the competence of the surgeon

pain- 60세 이상 joint replacement
 55세 이하 interposition arthroplasty
 stability
 surgical release of collateral ligament
 ① obtain adequate soft tissue release

- ② remove ectopic bone that may have developed in the ligament
- ③ provide adequate exposure if interposition arthroplasty is performed

weakness

improving elbow motion in this circumstance almost always results in an apparent or real loss of strength, particularly in extension.

range of motion

a 45-degree flexion contracture should rarely be addressed surgically, and only under unusual circumstances would flexion of less than 115 degrees require surgical intervention.

NONOPERATIVE MANAGEMENT

- most improvement is achieved if treatment is initiated within the first 6 months.
- periarticular soft-tissue injury and in cases without significant intra-articular involvement.
- minimum of 3 months before considering surgery
- physical therapy with active-assisted range of motion
- manipulation under anesthesia
- serial casting
- static progressive splinting & dynamic splinting
- passive ROM exercises that are too aggressive can result in increased stiffness, swelling, and pain and possibly in the development of heterotopic ossification.
- risk of periarticular fractures

OPERATIVE MANAGEMENT

- Arthroscopic Capsular Release

1. Indications

- flexion contracture more than 30 degrees or flexion less than 130 degrees
- lesser degrees of flexion contracture but symptoms of intra-articular pathology (pain, popping, locking)

2. Contraindications

- previous surgical procedures around the elbow
- significant extra-articular deformity

- The column procedure

1. Indications

- marked limitation of flexion and/or extension
- preservation or minimal changes of the articular cartilage
- anterior contracture and/or posterior contracture

2. Contraindications

- significant alteration of the articular contour
- loss of joint cartilage(50%)
- pathology that requires release of one or both collateral ligaments
- motor deficiency or spasticity

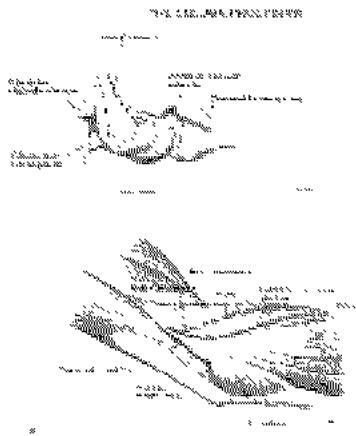


Fig. 2.

- postoperative“ rebound” about 15 to 20 degrees from the amount of extension gained at surgery, full extension at the time of surgery is considered.
- advantages
 - simple operative technique
 - rapid post-op. recovery
 - early return of function
 - no loss of stability
 - ability to approach both front and back

Extrinsic Motion Loss

Extrinsic contractures almost always involve the anterior capsule but also can involve the posterior capsule and extensor mechanism.

POSTERIOR CONTRACTURE

A Kocher skin incision is made, and the triceps and posterior capsule are simply elevated from the posterolateral aspect of the joint.

ANTERIOR CAPSULAR CONTRACTURE

Using a modified Henry approach, direct access to the joint allows mobilization of the median nerve and the brachial artery, and a complete capsular incision is carried out.

Ant. release

Results : Patients with significant arthrosis of the joint itself (intrinsic process) did less well and were not considered ideal candidates for this procedure.

Anterior Capsulectomy : Lateral Approach

- ① it allows release of the triceps and posterior capsule if needed
- ② the anterior capsule can be simply and safely released, leaving the collateral ligament intact by elevating the brachialis muscle from the scarred capsule
- ③ release of the lateral collateral ligament may be accomplished if necessary for gaining access to the joint or to allow more thorough soft tissue release.

Intrinsic Contracture**interposition arthroplasty**

- ① if more than half of the articular surface has been violated and not covered with hyaline cartilage
- ② if significant adhesions cause avulsion of half of the articular surface, or
- ③ if a malunion causes a refashioning of the articular surface

DISTRACTION DEVICE**Indications and Rationale**

The rationale for the use of the distraction device is based on the fact that the center of rotation of the elbow constitutes a locus that is less than 4 mm, which is the diameter of the distraction pin.

The landmarks for placing the pin are the anteroinferior aspect of the medial epicondyle and the projected center of the capitellum, which is right in the center of the lateral epicondyle.

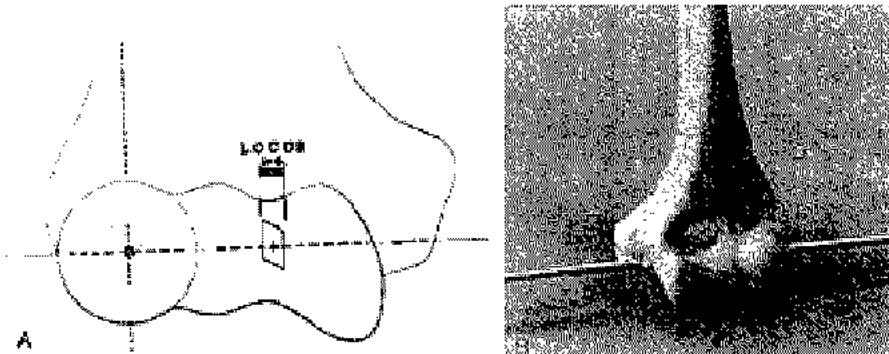


Fig. 3. The locus of the center of rotation of the elbow (A) is smaller than the 4-mm pin used to replicate this (B).

Technique

At surgery, depending on the problem being treated, motion of at least 50 to 110 degrees is possible with the distraction device.

SPLINTS

both an extension splint and a flexion splint are usually required because most patients have intrinsic or mixed elements requiring improvement in both flexion and extension.

The most important information is to have the patient adjust the splint to sleep through the night without undue discomfort, and to avoid inflammation with anti-inflammatory agents and ice.

Splint treatment is continued for a minimum of 6 weeks and often up to 3 months.

RESULTS

Motion

Table 2. Mean Flexion Arc Before and After 26 Distraction Arthroplasty Procedures

Parameter	Extension (degrees)	Flexion
Preoperative motion (mean)	62	95
Postoperative motion (mean)	27	122
Improvement	+35	+27

PAIN

No patient had more pain after surgery than before.

STABILITY

no patients had significant instability after reconstruction.

The contour of the joint is intended to remain congruous and provide some inherent stability, and the collateral ligaments are meticulously reconstructed and protected.

STRENGTH

A loss off about 15 percent of extension strength was revealed, compared with a gain in flexion strength of about 10 percent. Pronation and supination strength decreased about 20 percent, and grip strength decreased about 50 percent.

COMPLICATIONS

Table 3. Complications After 77 Releases for Elbow Stiffness

Complication	NO. (Reoperation)
Infection total	6 (3)
Deep	2 (2)
Pin site	4 (1)
Neural total	8 (3)
Ulnar neuritis (temporary)	5 (2)
Radial neuritis	2
Median nerve transection	1 (1)
Motion lost	1
Wound slough (superficial)	1
Neurotrophic joint (?)	1
Triceps avulsion	1 (1)
TOTAL	18 [23%] (7 [9%])

Total Joint Replacement

As an alternative to the preceding discussion of procedures for the stiff elbow, joint replacement arthroplasty might be considered.

REFERENCES

1. Akesson, W. H., Amiel, D., and Mechanic, G. L.: Collagencross-linking alterations in joint contractures. *Connect. Tissue Res.* 5:15, 1977.
2. Breen, T. F., Gelberman, R. H., and Ackerman, G. N.: Elbow flexion contractures: Treatment by anterior release and continuous passive motion. *J. Hand Surg.* 13B:286, 1988.
3. Bryan, R. S., and Bickel, W. H.: T condylar fractures of the distal humerus. *J. Trauma* 11:830, 1971.
4. Cooney, W. P., III: Contractures and burns. In Morrey, B. F.(ed.): *The Elbow and Its Disorders.* Philadelphia, W. B. Saunders Co., 1985, p. 433.

5. Deland, J. T., Garg, A., and Walker, P. S.: Biomechanical basis for elbow hinge-distractor design. *Clin. Orthop.* 215:303, 1987.
6. Delov, I., Jelev, J., Yonkov, S., et al.: Personal experience with cryotherapy as a pretreatment procedure in patients undergoing rehabilitation for elbow joint contractures. *Folia Med.* 23:30, 1981.
7. Evans, E. B., and Smith, J. R.: Bone and joint changes following burns: A roentgenographic study—preliminary report. *J. Bone Joint Surg.* 41A:785, 1959.
8. Figgie, M. P., Inglis, A. E., and Mow, C. S.: Total elbow arthroplasty for complete ankylosis of the elbow. *J. Bone Joint Surg.* 71A:513, 1989.
9. Gaumann, D. M., Lennon, R.L., and Wedel, D.J.: Continuous axillary block for postoperative pain management. *Reg. Anaesth.* 13:77, 1988.
10. Glynn, J. J., and Niebauer, J. J.: Flexion and extension contracture of the elbow: Surgical management. *Clin. Orthop.* 117:289, 1976.
11. Green, D. P., and McCoy, H.: Turnbuckle orthotic correction of elbow-flexion contractures after acute injuries. *J. Bone Joint Surg.* 61A:1091, 1979.
12. Hepburn, G. R., and Crivelli, K. J.: Use of elbow flexion contractures: A case study. *J. Sports Ther.* 5:269, 1984.
13. Husband, J. B., and Hastings, H.: The lateral approach for operative release of post-traumatic contracture of the elbow. *J. Bone Joint Surg.* 72A:1353, 1990.
14. Itoh, Y., Saegusa, K., Ishiguro, T., Horiuchi, Y., Sasaki, T., and Uchinishi, K.: Operation for the stiff elbow. *Int. Orthop.* 13:263, 1989.
15. Josefsson, P. O., Johnell, O., and Gentz, C. F.: Long-term sequelae of simple dislocation of the elbow. *J. Bone Joint Surg.* 66A:927, 1984.
16. Jupiter, J. B., Neff, U., Holzach, P., and Allgower, M.: Intercondylar fractures of the humerus: An operative approach. *J. Bone Joint Surg.* 67A:226, 1985.
17. King, T. I.: Plaster splinting as a means of reducing elbow flexor spasticity: A case study. *Am. J. Occup. Ther.* 36:671, 1982.
18. Kottke, F. J., Pauley, D. L., and Ptak, R. A.: The rationale for prolonged stretching for correction of shorteing of connective tissue. *Arch. Phys. Med. Rehabil.* 47:345, 1966.
19. Loomis, J. K.: Reduction and after-treatment of posterior dislocation of the elbow: With special attention to the brachialis muscle and myositis ossificans. *Am. J. Surg.* 63:56, 1944.
20. London, J. T.: Kinematics of the elbow. *J. Bone Joint Surg.* 63A:529, 1981.
21. MacKay-Lyons, M.: Low-load, prolonged stretch in treatment of elbow flexion contractures secondary to head trauma: A case report. *Phys. Ther.* 69:292, 1989.
22. Mehlhoff, T. L., Noble, P. C., Bennett, J. B., and Tullos, H. S.: Simple dislocation of the elbow in the adult. *J. Bone Joint Surg.* 70A:244, 1988.
23. Morrey, B. F.: Post-traumatic contracture of the elbow. *J. Bone Joint Surg.* 72A:244, 1988.
24. Morrey, B. F.: The use of splints for the stiff elbow. *Perspect. Orthop. Surg.* 1:141, 1990.
25. Morrey, B. F.: Adams, R., and Bryan, R. S.: Totalk replacement for post-traumatic arthritis of the elbow. *J. Bone Joint Surg.* 73B:607, 1991.
26. Morrey, B. F., Askew, L. J., An, K. N., and Chao, E. Y.: A biomechanical study of normal functional elbow motion. *J. Bone Joint Surg.* 63A:872, 1981.
27. Morrey, B. F., and Chao, E. Y. S.: Passive motion of the elbow joint: A biomechanical analysis. *J. Bone Joint Surg.* 58A:501, 1976.
28. Munster, A. M., Bruck, H. M., Hohns, L. A., Von Prince, K., Kirkman, E. M., and Remig, R. L.:

- Heterotopic calcification following burns: A prospective study. *J. Trauma* 12;1071, 1972.
29. Oyeade, G. A. A.: Fascial arthroplasty for elbow ankylosis. *Int. Surg.* 68:81, 1983.
 30. Roberts, J. B., and pankratz, D. G.: The surgical treatment of heterotopic ossification at the elbow following long-term coma. *J. Bone Joint Surg.* 61A:760, 1979.