

Phase Compensation of Fuzzy Control Systems and Realization of Neuro-fuzzy Compensators

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Abstract

This paper proposes a design method of fuzzy phase-lead compensator and its self-learning by neural network. The main feature of the fuzzy phase-lead compensator is to have parameters for effectively compensating phase characteristics of control systems. An important theorem which is related to phase-lead compensation is derived by introducing concept of frequency characteristics. We propose a design procedure of fuzzy phase-lead compensators for linear controlled objects. Furthermore, we realize a neuro-fuzzy compensator for unknown or nonlinear controlled objects by using Widrow-Hoff learning rule.

1. Introduction

Fuzzy control was first introduced in the early 1970's by Mamdani [1]. However, we lack at present theoretical controller design methods although fuzzy control has been applied to many real industrial processes. This paper presents a theoretical compensation method of fuzzy control systems based on frequency characteristics.

The main purpose of controller design is to realize control system such that transient characteristics such as speed of response and damping characteristics are satisfied. The best way of realizing such a design is to introduce concepts of frequency characteristics such as gain crossover frequency and phase margin. Because transient characteristics are strongly related to frequency characteristics. For example, gain crossover frequency is related to speed of response, and phase margin is related to damping characteristics. Generally speaking, it is necessary to compensate phase characteristics of control systems in order to improve damping characteristics. It is, however, known that compensation of phase characteristics is not generally easy. In the field of fuzzy control, it has been said that a phase-lead compensation can be achieved if we use a coordinate transformation of e - \dot{e} phase plane, exactly speaking, rotation of e - \dot{e} phase plane [2,3,4,6]. However, we reported in a previous paper [5] that the coordinate transformation does not always realize an effective phase-lead compensation. We propose a new coordinate transformation of effectively realizing it.

An important theorem which is related to phase-lead compensation is derived by introducing concept of frequency characteristics. We propose a design procedure of fuzzy phase-lead compensators for linear controlled objects. Furthermore, we realize a neuro-fuzzy compensator for

unknown or nonlinear controlled objects by using Widrow-Hoff learning rule which is a basic learning method in neural networks. The following symbols will be used in this paper.

- $G(s)$: A transfer function of a controlled object.
- $G_c(s)$: A transfer function of a linear PI controller $(a+b\cdot s)/s$.
- $G_c^*(s)$: A transfer function of a linear PI controller $(a^*+b^*\cdot s)/s$.
- ω_{CG} : A gain crossover frequency of open loop transfer function $G_c(s)G(s)$.
- θ_m : A phase margin of open loop transfer function $G_c(s)G(s)$.
- ω_{0CG} : A desired gain crossover frequency of open loop transfer function.
- θ_{0m} : A desired phase margin of open loop transfer function.
- E_p : A overshoot of transient response of control system.
- T_p : A time to peak of transient response of control system.
- E_{Op} : A overshoot of desired transient response of control system.
- T_{Op} : A time to peak of desired transient response of control system.
- $g(\omega)$: A gain in the frequency ω of $G_c(s)G(s)$.
- $\Psi(\omega)$: A phase in the frequency ω of $G_c(s)G(s)$.
- $g^*(\omega)$: A gain in the frequency ω of $G_c^*(s)G(s)$.
- $\Psi^*(\omega)$: A phase in the frequency ω of $G_c^*(s)G(s)$.

2. Frequency characteristics

Fig.1 shows an example of Bode diagram. Generally speaking, ω_{CG} and θ_m are related to speed of response and damping characteristics, respectively. Let us consider the following second order lag system.

$$G(s) = \frac{\omega_n^2}{s^2 + 2\zeta\omega_n s + \omega_n^2},$$

where ζ is damping ratio and ω_n is undamping natural frequency. It is known that ω_{CG} and θ_m can be represented using ζ and ω_n .

$$\theta_m = 90 - \tan^{-1} \sqrt{0.25 \sqrt{4 + \frac{1}{\zeta^4}} - 0.5} \quad (1)$$

$$\omega_{CG} = \sqrt{\sqrt{4\zeta^4 + 1} - 2\zeta^2} \omega_n \quad (2)$$

Fig.2 shows a transient response of second order lag system. ζ and ω_n can be represented by using ϵ_p and T_p as follows.

$$\zeta = \frac{(-1/\pi) \ln(\epsilon_p/100)}{\sqrt{1 + ((-1/\pi) \ln(\epsilon_p/100))^2}} \quad (3)$$

$$\omega_n = \frac{\pi}{T_p \sqrt{1 - \zeta^2}} \quad (4)$$

The transient characteristics of a high order lag system with a overshoot ϵ_p and a time to peak T_p can be approximated by a second order lag system with ζ and ω_n calculated by substituting ϵ_p and T_p into Eqs.(3) and (4).

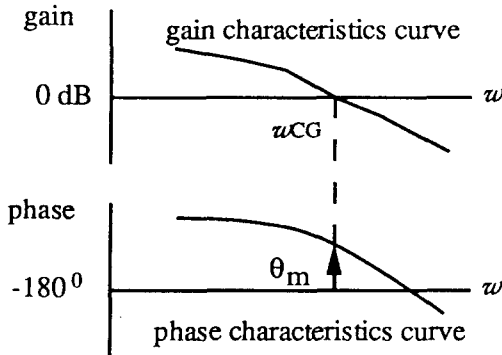


Fig.1 Bode diagram

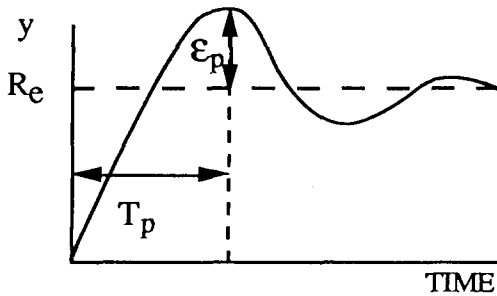


Fig.2 Transient response

3. Fuzzy phase-lead compensation

We derive an important theorem which is related to phase-lead compensation by introducing concept of frequency characteristics.

[Theorem 3.1]

If we use

$$G^*c(s) = (a^* + b^* \cdot s) / s$$

instead of

$$Gc(s) = (a + b \cdot s) / s,$$

where

$$[a^* \ b^*] = [a \ b] \ T(\theta_c, w_{CG}), \quad (5)$$

$$T(\theta_c, w_{CG}) = \begin{bmatrix} \cos(-\theta_c) & -(1/w_{CG}) \sin(-\theta_c) \\ w_{CG} \sin(-\theta_c) & \cos(-\theta_c) \end{bmatrix}, \quad (6)$$

then the gain crossover frequency and the phase margin of open loop transfer function of $G^*c(s)G(s)$ become w_{CG} and $\theta_m + \theta_c$, respectively.

(proof) The proof is omitted due to lack of space.

We construct the following fuzzy phase-lead compensator by using the transformation matrix of Eq.(6).

Rule 1: IF Φ is about " $-\pi$ or 0 or π "

THEN

$$\dot{u}_1 = [a \ b] \begin{bmatrix} e \\ \dot{e} \end{bmatrix}, \quad (8)$$

Rule 2: IF Φ is about " $-\pi/2$ or $\pi/2$ "

THEN

$$\begin{aligned} \dot{u}_2 &= [a \ b] \ T(\theta_c, w_{CG}) \begin{bmatrix} e \\ \dot{e} \end{bmatrix} \\ &= [a^* \ b^*] \begin{bmatrix} e \\ \dot{e} \end{bmatrix}, \end{aligned}$$

where $\Phi = \tan^{-1}(\dot{e}/e)$. The final output of this controller is calculated as

$$\dot{u} = \frac{w_1 \dot{u}_1 + w_2 \dot{u}_2}{w_1 + w_2}, \quad (9)$$

where w_1 is a membership value of the fuzzy set, about " $-\pi$ or 0 or π ", of Rule 1 and w_2 is a membership value of the fuzzy set, about " $-\pi/2$ or $\pi/2$ ", of Rule 2. Fig.3 shows the fuzzy sets, where p is a premise parameter of the fuzzy sets.

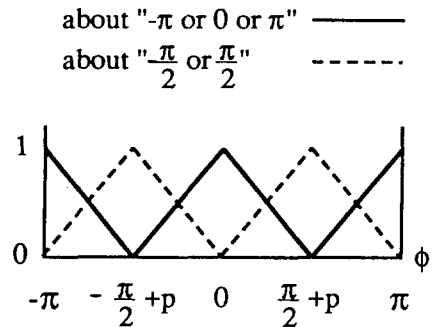


Fig.3 Fuzzy sets

The controller design is to determine a , b , a^* , b^* of Eq.(8) and p of Fig.3. The design procedure for linear controlled objects will be given below.

[Design Procedure]

Assume that a controlled object $G(s)$ is linear. The procedure consists of five parts.

[Step 1]

Select a desired transient response of control system with a overshoot ϵ_{0p} and a time to peak

T_{Op} . From the values of ϵ_{Op} and T_{Op} , derive ζ_0 , ω_{0n} , θ_{0m} and ω_{0CG} of the desired transient response by Eqs.(1) ~ (4).

[Step 2] Determine a and b of Rule 1 such that speed of response is satisfied, that is, $T_p \leq T_{Op}$.

[Step 3] Calculate the phase margin θ_m and the gain crossover frequency ω_{CG} of $G_c(s)G(s)$. Next, derive a^* and b^* from Eq.(5), where $\theta_c = \theta_{0m} - \theta_m$.

[Step 4] Assume that $p=0$. Next, investigate whether $T_p \leq T_{Op}$ and $\epsilon_p \leq \epsilon_{Op}$ or not. If both of them are satisfied, then end, else go to [Step 5].

[Step 5] Adjust the premise parameter p. The value of p decreases if $T_p > T_{Op}$ and $\epsilon_p \leq \epsilon_{Op}$. Conversely, it increases if $T_p \leq T_{Op}$ and $\epsilon_p > \epsilon_{Op}$. If $T_p \leq T_{Op}$ and $\epsilon_p \leq \epsilon_{Op}$, then end, else go to [Step 2] and select other values of a and b.

We illustrate an example of the above design method.

[Example 3.1]

Let us consider the following controlled object.

$$\ddot{y} = -4\dot{y} - 4y + 3u$$

[Step 1] We select a desired transient response such that $\epsilon_{Op} = 5.0(\%)$ and $T_{Op} = 1.5[\text{sec.}]$. From Eqs.(1) ~ (4), we obtain that $\zeta_0 = 0.69$, $\omega_{0n} = 2.89$, $\theta_{0m} = 64.63[\text{deg}]$ and $\omega_{0CG} = 1.89[\text{rad/sec}]$.

[Step 2] $a=6.70$ and $b=2.74$.

[Step 3] $\omega_{CG}=1.89$.
 $\theta_m = 39.94$.
 $\theta_c = \theta_{0m} - \theta_m = 64.63 - 39.94 = 24.69$.
 Therefore, $a^*=3.92$ and $b^*=3.97$.

[Step 4]~[Step 5] $T_{Op} = 6.9[\text{sec.}]$ and $\epsilon_{Op} = 0.02(\%)$ when $p=0[\text{rad}]$. So, we attempt to adjust the premise parameter p. $T_{Op} = 1.5[\text{sec.}]$ and $\epsilon_{Op} = 4(\%)$ when $p = -60\pi/180[\text{rad}]$. Fig.4 shows control result.

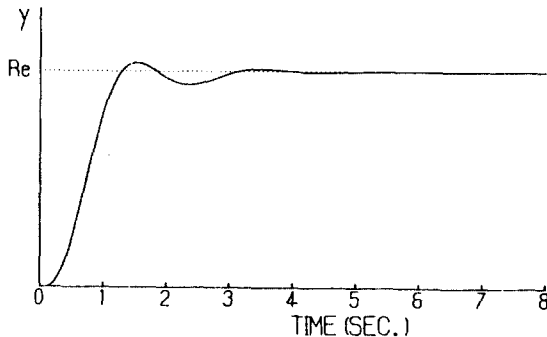


Fig.4 Control result.

4. Neuro-fuzzy compensators

The design procedure discussed in Section 3 cannot be applied to unknown or nonlinear systems since frequency characteristics cannot be used in this case. One of the possible approaches for such a case is to introduce concept of self-learning. In this section, we introduce a self-learning control by Widrow-Hoff learning rule which is a basic learning method in neural networks. The idea which optimizes parameters of fuzzy model by using Widrow-Hoff learning rule was first introduced by Ichihashi [7,8].

The performance function is defined as

$$J = \frac{1}{2} (Re - y)^2$$

where Re is setpoint and y is the output of controlled object. From Eqs.(6), (8) and (9), we can obtain

$$\dot{u} = K \cdot \left[\left\{ (w_1 \cdot T + w_2 \cdot (T \cdot \cos(-\theta_c) + \sin(-\theta_c))) \right\} e + \left\{ (w_1 + w_2 \cdot (\cos(-\theta_c) \cdot T \cdot \sin(-\theta_c))) \right\} \dot{e} \right]$$

where $K=b$, $T=a/b$ and $\omega_{CG}=1$. We should notice that the value of ω_{CG} can not be calculated since a controlled object is unknown or nonlinear. So, we assume that $\omega_{CG}=1$. Even if it is assumed that $\omega_{CG}=1$, we can improve phase characteristics in the all frequency range by changing the value of θ_c . By partially differentiating J with respect to each controller parameter, we obtain

$$\frac{\partial J}{\partial K} = \frac{\partial J}{\partial y} \frac{\partial y}{\partial \dot{u}} \frac{\partial \dot{u}}{\partial K} = - (Re - y) \frac{\partial y}{\partial \dot{u}} p_K$$

$$\frac{\partial J}{\partial T} = \frac{\partial J}{\partial y} \frac{\partial y}{\partial \dot{u}} \frac{\partial \dot{u}}{\partial T} = - (Re - y) \frac{\partial y}{\partial \dot{u}} p_T$$

$$\frac{\partial J}{\partial \theta_c} = \frac{\partial J}{\partial y} \frac{\partial y}{\partial \dot{u}} \frac{\partial \dot{u}}{\partial \theta_c} = - (Re - y) \frac{\partial y}{\partial \dot{u}} p_{\theta_c}$$

where

$$p_K = \left\{ (w_1 \cdot T + w_2 \cdot (T \cdot \cos(-\theta_c) + \sin(-\theta_c))) \right\} e + \left\{ (w_1 + w_2 \cdot (\cos(-\theta_c) \cdot T \cdot \sin(-\theta_c))) \right\} \dot{e}$$

$$p_T = K \cdot \left[\left\{ (w_1 + w_2 \cdot \cos(-\theta_c)) \right\} e - \left\{ (w_2 \cdot \sin(-\theta_c)) \right\} \dot{e} \right]$$

$$p_{\theta_c} = K \cdot \left[\left\{ (w_2 \cdot (-\cos(-\theta_c) \cdot T \cdot \sin(-\theta_c))) \right\} e + \left\{ (w_2 \cdot (T \cdot \cos(-\theta_c) \cdot \sin(-\theta_c))) \right\} \dot{e} \right]$$

Therefore, the learning law is defined as follows.

$$K^{NEW} = K^{OLD} + \epsilon_1 \cdot \Delta K,$$

$$T^{NEW} = T^{OLD} + \epsilon_2 \cdot \Delta T,$$

$$\theta_c^{NEW} = \theta_c^{OLD} + \epsilon_3 \cdot \Delta \theta_c,$$

where

$$\Delta K = e \cdot \left\{ (w_1 \cdot T^{OLD} + w_2 \cdot (T^{OLD} \cdot \cos(-\theta_c^{OLD}) + \sin(-\theta_c^{OLD}))) \right\} e + \left\{ (w_1 + w_2 \cdot (\cos(-\theta_c^{OLD}) \cdot T^{OLD} \cdot \sin(-\theta_c^{OLD}))) \right\} \dot{e}$$

$$\Delta T = K^{OLD} \cdot \left[\left\{ (w_1 + w_2 \cdot \cos(-\theta_c^{OLD})) \right\} e - \left\{ (w_2 \cdot \sin(-\theta_c^{OLD})) \right\} \dot{e} \right]$$

$$\Delta \theta_c = K^{OLD} \cdot \left[\left\{ (w_2 \cdot (-\cos(-\theta_c^{OLD}) \cdot T^{OLD} \cdot \sin(-\theta_c^{OLD}))) \right\} e + \left\{ (w_2 \cdot (T^{OLD} \cdot \cos(-\theta_c^{OLD}) \cdot \sin(-\theta_c^{OLD}))) \right\} \dot{e} \right]$$

and $e=Re-y$ and ϵ_1 , ϵ_2 and ϵ_3 are learning factors.

We show some examples of this self-learning control. In these examples, $\epsilon_1=0.01$, $\epsilon_2=0.01$, $\epsilon_3=0.000001$, $T_{op}=1[\text{sec.}]$ and $\epsilon_0p=5[\%]$.

[Example 4.1]

Let us consider the following controlled object.

$$\ddot{y} = -10\dot{y} - 16y + 16u$$

Fig.5 shows a result of self-learning control, where the numbers denote iteration numbers.

[Example 4.2]

Let us consider the following nonlinear controlled object.

$$\ddot{y} = -10\dot{y} - 16y + \{-5 \cdot \sin(0.5\pi \cdot u) + 16\} \cdot u$$

Fig.6 shows a result of self-learning control, where the numbers denote iteration numbers.

[Example 4.3]

Let us consider the following nonlinear controlled object.

$$\ddot{y} = -10\dot{y} - \{-5 \cdot \cos(4\pi \cdot y) + 16\} \cdot y + 16u$$

Fig.7 shows a result of self-learning control, where the numbers denote iteration numbers.

5. Conclusion

The fuzzy phase-lead compensation based on frequency characteristics have been discussed. An important theorem which is related to phase-lead compensation has been derived by introducing concept of frequency characteristics. We have proposed a design method of fuzzy phase-lead compensators for linear controlled objects. Furthermore, we have attempted to design a neuro-fuzzy compensator for unknown or nonlinear controlled objects by using Widrow-Hoff learning rule.

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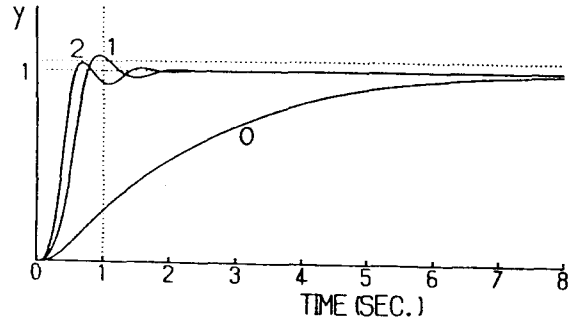


Fig.5 Control result (Example 4.1)

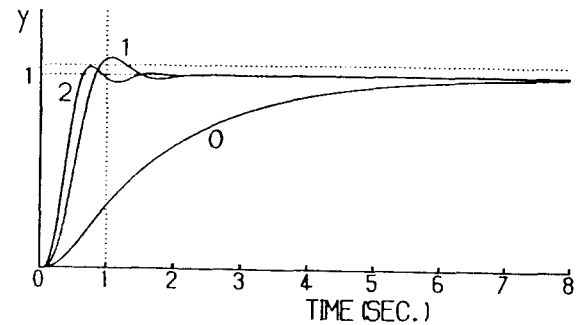


Fig.6 Control result (Example 4.2)

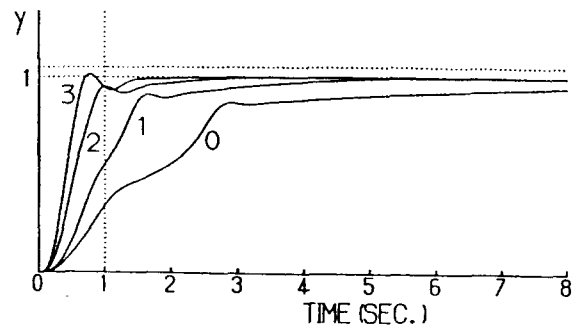


Fig.7 Control result (Example 4.3)